

# State of West Virginia Campaign Financial Statement in Relation to 2016 Election Year

**Committee or Candidate Name:** Morrisey for West Virginia, Mr. Patrick Morrissey  
**Committee's Treasurer:** Mr. Bradley T. Crate  
**Treasurer's Mailing Address:** c/o Red Curve Solutions 138 Conant St., 2nd Fl., Beverly, MA 01915  
**Treasurer's Daytime Phone:** (617) 303-6800

**REPORTING PERIOD:** 2023 1st Quarter Report
  AMENDED REPORT
 FINAL REPORT

## REPORT TOTALS

### RECEIPTS OF FUNDS

### Totals for this Period

Contributions (Section 3)		\$17,096.22
Monetary Contributions from all Fund-Raising Events (Section 4)	+	\$0.00
Receipt of a Transfer of Excess Funds (Section 8)	+	\$0.00
<b>Total Monetary Contributions</b>	=	<b>\$17,096.22</b>
In-Kind Contributions (Section 5)	+	\$0.00
<b>Total Contributions</b>	+	<b>\$17,096.22</b>
Other Income (Section 5)		\$0.00
Loans Received (Section 6)	+	\$0.00
<b>Total Other Income</b>	=	<b>\$0.00</b>

### CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)		\$12,153.30
<b>Total Monetary Contributions</b>	+	<b>\$17,096.22</b>
<b>Total Other Income</b>	+	<b>\$0.00</b>
<b>Subtotal a.</b>	=	<b>\$29,249.52</b>

Total Expenditures (Section 7)		\$16,272.70
Total Disbursements of Excess Funds (Section 8)	+	\$0.00
Repayment of Loans (Section 6)	+	\$3,028.33
<b>Subtotal b.</b>	=	<b>\$19,301.03</b>

### OUTSTANDING LOANS & DEBTS

Unpaid Bills (Section 9)		\$0.00
Outstanding Loans (Section 6)	+	\$296,771.26
<b>Total Debts</b>	=	<b>\$296,771.26</b>

Ending Balance (Subtotal a. - Subtotal b.)		\$9,948.49
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### TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE

**\$1,768,258.23**

### TOTAL EXPENDITURES ELECTION YEAR-TO-DATE

**\$2,574,335.57**

**Section 2**

**Contributions of  
\$250 or Less**

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	Election Type	AMOUNT
03/31/2023	Debbie Battle	General	\$20.00
03/31/2023	Debbie Battle	General	\$15.00
03/31/2023	Debbie Battle	General	\$20.00
03/31/2023	Debbie Battle	General	\$18.00
03/31/2023	Debbie Battle	General	\$20.00
03/31/2023	Debbie Battle	General	\$20.00
03/31/2023	Debbie Battle	General	\$10.00
03/31/2023	Debbie Battle	General	\$15.00
03/31/2023	Debbie Battle	General	\$10.00
03/31/2023	Debbie Battle	General	\$10.00
03/31/2023	Debbie Battle	General	\$15.00
03/31/2023	Debbie Battle	General	\$10.00
03/31/2023	Debbie Battle	General	\$15.00
03/31/2023	Herman Mcbride	General	\$60.00
03/31/2023	Herman Mcbride	General	\$50.00
03/31/2023	Herman Mcbride	General	\$50.00
03/31/2023	Sylvia Sheaffer	General	\$10.00
03/31/2023	Sylvia Sheaffer	General	\$50.00
03/31/2023	Sylvia Sheaffer	General	\$30.00
03/31/2023	Guerry Grune	Primary	\$250.00
03/31/2023	David L Harkins	Primary	\$10.00
03/31/2023	David L Harkins	Primary	\$10.00
03/31/2023	David L Harkins	Primary	\$25.00
03/31/2023	David L Harkins	Primary	\$15.00
03/31/2023	David L Harkins	Primary	\$10.00
03/31/2023	David L Harkins	Primary	\$20.00
03/31/2023	Herman Mcbride	Primary	\$40.00
03/31/2023	Sharon H Phenneger	Primary	\$25.00
03/31/2023	Sharon H Phenneger	Primary	\$100.00
03/31/2023	Sharon H Phenneger	Primary	\$25.00

**Section 2****Contributions of  
\$250 or Less**

<b>DATE</b>	<b>CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME</b>	<b>Election Type</b>	<b>AMOUNT</b>
03/31/2023	Jenny Tennant	Primary	\$20.00
03/31/2023	Jenny Tennant	Primary	\$50.00
03/31/2023	Lucinda Walker	Primary	\$50.00
03/31/2023	Lucinda Walker	Primary	\$100.00
03/31/2023	Lucinda Walker	Primary	\$50.00
03/31/2023	Tom Borzilleri	Primary	\$100.00
03/31/2023	Carl Emilson	Primary	\$1.22
03/31/2023	Carl Emilson	Primary	\$31.00
<b>Subtotal of contributors of \$250 or less</b>			<b>\$1,380.22</b>

## Section 3

## CONTRIBUTIONS OF MORE THAN \$250

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S INFORMATION	Election Type	AMOUNT
3/31/2023	Name: Cindy Daniels Address: 16 Mission Santiago Dr, Odessa, TX 79765 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$1,000.00
3/31/2023	Name: Homer Daniels Address: 16 Mission Santiago Dr, Odessa, TX 79765 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$1,000.00
3/31/2023	Name: Dan Duncan Address: 426 Cobblestone Blvd, Scott Depot, WV 25560 Mailing Address: Same Employer/Occupation: Mason&Barry Inc Owner	General	\$100.00
3/31/2023	Name: Dan Duncan Address: 426 Cobblestone Blvd, Scott Depot, WV 25560 Mailing Address: Same Employer/Occupation: Mason&Barry Inc Owner	General	\$100.00
3/31/2023	Name: Dan Duncan Address: 426 Cobblestone Blvd, Scott Depot, WV 25560 Mailing Address: Same Employer/Occupation: Mason&Barry Inc Owner	General	\$100.00
3/31/2023	Name: Stanley S Hubbard Address: 3415 University Ave W, Saint Paul, MN 55114 Mailing Address: Same Employer/Occupation: Hubbard Broadcasting Inc Broadcast Executive	General	\$1,000.00
3/31/2023	Name: Stephen Miles Address: 333 W Franklin St, Tupelo, MS 38804 Mailing Address: Same Employer/Occupation: Addicus Financial Planner	General	\$500.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$25.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$100.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$100.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$25.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$100.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$25.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$25.00
3/31/2023	Name: Sharon H Phenneger Address: 1387 Carter Ave, Harpers Ferry, WV 25425 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$25.00
3/31/2023	Name: Mary A Ketelsen Address: 20 Meadowcrest Drive, Parkersburg, WV 26104 Mailing Address: Same Employer/Occupation: Retired Retired	General	\$1,000.00
3/31/2023	Name: Kenneth Abramowitz Address: 4530 Hazleton Ln, Wellington, FL 33449 Mailing Address: Same Employer/Occupation: Retired Retired	Primary	\$500.00

3/31/2023	Name: Damon Chronis Address: 5612 Champions Dr, Plano, TX 75093 Mailing Address: Same Employer/Occupation: Ryan LLC Tax Consultant	Primary		\$1,000.00
3/31/2023	Name: Cindy Daniels Address: 16 Mission Santiago Dr, Odessa, TX 79765 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$1,000.00
3/31/2023	Name: Homer Daniels Address: 16 Mission Santiago Dr, Odessa, TX 79765 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$1,000.00
3/31/2023	Name: John S Friend Address: 1916 W Beaver Lake Dr Se, Sammamish, WA 98075 Mailing Address: Same Employer/Occupation: Microsoft Business Development	Primary		\$1,000.00
3/31/2023	Name: Stanley S Hubbard Address: 3415 University Ave W, Saint Paul, MN 55114 Mailing Address: Same Employer/Occupation: Hubbard Broadcasting Inc Broadcast Executive	Primary		\$1,000.00
3/31/2023	Name: Stephen Miles Address: 333 W Franklin St, Tupelo, MS 38804 Mailing Address: Same Employer/Occupation: Addicus Financial Planner	Primary		\$1,000.00
3/31/2023	Name: Brian Puziss Address: Po Box 6328, Portland, OR 97228 Mailing Address: Same Employer/Occupation: IT Management Owner	Primary		\$1,000.00
3/31/2023	Name: Tim Rouch Address: 3506 Paluxy Cir, Missouri City, TX 77459 Mailing Address: Same Employer/Occupation: Aflec Consultant	Primary		\$300.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$30.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$35.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$85.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$30.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$35.00

3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$85.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$30.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$35.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Sylvia Sheaffer Address: 1524 Esbenshade Rd, Lancaster, PA 17601 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$75.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$40.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$15.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$50.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$6.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00

3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$15.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$5.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$25.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$10.00
3/31/2023	Name: Margo A Sommerfeld Address: 4454 Casitas St, San Diego, CA 92107 Mailing Address: Same Employer/Occupation: Retired Retired	Primary		\$10.00
3/31/2023	Name: Matthew Travis Address: 26334 Mcdonald Rd, Spring, TX 77380 Mailing Address: Same Employer/Occupation: Ryan LLC Consultant	Primary		\$1,000.00
3/31/2023	Name: Robert Burdette Address: 1189 Pineview Drive, Morgantown, WV 26505 Mailing Address: Same Employer/Occupation: Statefarm Insurance	Primary		\$500.00
<b>Subtotal of all contributions of more than \$250</b>				<b>\$15,716.00</b>
<b>Subtotal of all contributions of \$250 or less (from page 2)</b>				<b>+ \$1,380.22</b>
<b>TOTAL CONTRIBUTIONS</b>				<b>= \$17,096.22</b>

**Section 4**

**FUNDRAISING EVENTS**

**EVENT SUMMARY**

		<b>Reporting Period</b>	<b>Election to Date</b>
<b>Date</b>	_____	<b>Monetary Contributions</b>	_____
<b>Event Type</b>	_____	<b>Expenditures</b> (from Section 7)	-
<b>Place Held</b>	_____	<b>NET RECEIPTS</b>	=
<b>Address</b>	_____	<b>Total In-Kind Contributions</b> Related to Fundraiser (from Section 5)	_____
_____	_____	_____	_____

**Contributions of \$250 or Less**

**Contributions of More than \$250**

Date	Full Name	Election Type	Amount
Subtotal of contributions of \$250 or less:			<b>\$0.00</b>

Date		Election Type	Amount
Subtotal of contributions of more than \$250:			<b>\$0.00</b>
Subtotal of contributions of \$250 or less:			<b>+ \$0.00</b>
Total Contributions:			<b>= \$0.00</b>



**Section 5 OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
<b>Total Other Income:</b>			

**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Election Type	Value
<b>Total In-Kind Contributions:</b>				

**Section 6**

**LOANS**

<b>Bank Loans:</b> List name & address of financial institution  <b>Candidate Loans:</b> List name, residence address and mailing address of person making or cosigning loan.	<b>Column A</b>  <b>Previous loan balance</b>  <b>Amount</b>	<b>Column B</b>  <b>Amount of new loan received during period</b>  <b>Date/Amount</b>	<b>Column C</b>  <b>Repayments during period</b>  <b>Date/Amount</b>	<b>Column D</b>  <b>Loan Forgiveness received</b>  <b>Date/Amount</b>	<b>Column E</b>  <b>Outstanding balance at end of period</b>  <b>Amount</b>
Name: Patrick Morrissey Outstanding Loan Balance originally dated March 27, 2015 Address: 126 Rebels Roost, Harpers Ferry, WV 25425 Mailing Address: Same	\$112,304.89				
Name: Patrick Morrissey Outstanding Loan Balance originally dated March 27, 2015 Address: 126 Rebels Roost, Harpers Ferry, WV 25425 Mailing Address: Same			03/31/2023 \$2,068.67		\$110,236.22
Name: Patrick Morrissey Outstanding Loan Balance originally dated October 25, 2016 Address: 126 Rebels Roost, Harpers Ferry, WV 25425 Mailing Address: Same	\$87,895.34				
Name: Patrick Morrissey Outstanding Loan Balance originally dated October 25, 2016 Address: 126 Rebels Roost, Harpers Ferry, WV 25425 Mailing Address: Same			03/31/2023 \$959.66		\$86,935.68
Name: Patrick Morrissey Outstanding Loan Balance originally dated October 28, 2016 Address: 126 Rebels Roost, Harpers Ferry, WV 25425 Mailing Address: Same	\$99,599.36				\$99,599.36
<b>Reporting Period Totals:</b>	<b>Loans Received</b>	<b>Repayments</b>	<b>Loan Forgiveness</b>	<b>Outstanding Loans</b>	
		\$3,028.33		\$296,771.26	

**Section 7**

**ITEMIZED EXPENDITURES**

Date	Name of Person or Vendor and Address	Purpose	Amount
1/25/2023	Offices Of The Insurance Commissioner 900 Pennsylvania Ave Charleston, WV 25302	Insurance	\$668.00
2/10/2023	Red Curve Solutions 138 Conant Street Suite 401 Beverly, MA 01915	CONTRIBUTION PROCESSING FEES	\$36.81
3/31/2023	Team Morrisey 138 Conant Street 2nd Floor Beverly, MA 01915	Team Morrisey Expenses	\$12,967.89
3/31/2023	AFFIRM, INC. FOR POSITIVE POLICY	Returned Contributions	\$1,000.00
3/31/2023	AFFIRM, INC. FOR POSITIVE POLICY	Returned Contributions	\$1,000.00
3/31/2023	Tim Rouch 3506 Paluxy Circle Missouri City, TX 77459	Returned Contributions	\$300.00
3/31/2023	Tim Rouch 3506 Paluxy Circle Missouri City, TX 77459	Returned Contributions	\$300.00
<b>Total Expenditures:</b>			<b>\$16,272.70</b>

**Section 8****RECEIPT OF A TRANSFER OF EXCESS FUNDS**

Date	Candidate Committee Name and Year	Amount
<b>Total Receipts of Transfer of Excess Funds:</b>		

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**DISBURSEMENT OF EXCESS FUNDS**

Date	Recipient Name and Year Disbursing Excess Funds	Purpose of Disbursement	Amount
<b>Total Disbursements of Excess Funds:</b>			

**Section 9**

**UNPAID BILLS**

Date	Owed to Whom	Purpose	Amount
<b>Total Unpaid Bills:</b>			

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**OATH/AFFIRMATION**

I, Mr. Bradley T. Crate, swear or affirm that this statement is true and accurate, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

**Date** 4/7/2023 5:02 PM